DOING BUSINESS IN NAMIBIA
COUNTRY PROFILE

STRATEGIC LOCATION
Atlantic Ocean (1500km)
Angola, Botswana, South Africa,
Zimbabwe, Zambia

LAND SIZE
824,292 km²

POPULATION
2.5 million -2020

GOVERNMENT
Democratic Politically
Stable Rule of Law

ECONOMY
Macroeconomic Stability
GDP -US$9.7bn
GDP per Capita – US$5,726.70
(Source: WEF Competitiveness Report 2019)

FINANCE
Well Developed Financial Services

INFRASTRUCTURE
Globally Competitive
1st in Africa (Road Infrastructure)
(Source: WEF Competitiveness Report 2019)

2019 WEF COMPETITIVENESS
6th in Sub-Saharan Africa
94th globally (improved) from 100

OFFICIAL LANGUAGE
English (13 local languages)

CURRENCY
N$ 1 = ZAR 1
US$ 1 = N$ 15.08
(Date: 26 March 2021)
VISION & STRATEGY

Priority sectors

1. Agriculture
2. Manufacturing (value addition to resources - natural/ recyclables)
3. Transport and Logistics
4. Tourism
5. Mining & Mineral Beneficiation
6. Blue Economy

Enablers

- Education, skills development and training
- Health
- Infrastructure (Energy, Water, Roads, Rail etc)
- ICT and Innovation
- Financial Infrastructure
- Export capacity and greater regional integration
- Research and Innovation
NEW: WALVIS BAY CONTAINER & CRUISE TERMINALS
Commissioned in August 2019 – Fully Operational

Walvis Bay Container Terminal

40 ha, 750 000 TEU Cap.
4 Post Panamax Crane STS 600m quay wall
2 new berths
Opportunities
Cold Storage facilities, Warehouses & Truck Ports

Imports: Equipment and Machinery, Petroleum, Copper, Lead, Vehicles and Sulphuric Acid

Exports: Salt, Copper, Lead, Zinc, Fish and Fish products, Marble, Granite and Charcoal
NEW: WALVIS BAY CONTAINER & CRUISE TERMINALS
Commissioned in August 2019 – Fully Operational

Walvis Bay Cruise Terminal

Increase in Passenger Vessel Calls
Cruise Vessel Port Stays:
From Three (3) days to One (1) week,
Coastal Tourism Experience
Energy: 600MW Demand vs 400MW local Supply

- HARPV 37 MW, COD Nov 18, 50MW, N$ 1.2bn
- Van Eck Coal 30 MW, Otjikoto Biomass 40 MW, COD 2022, N$ 1.9bn
- GreeNam 10 MW, COD Dec 18
- Diaz Wind 44 MW, awaiting ECC
- Ruacana Hydro 347 MW
- Fim Power Project 50MW, COD 2022, N$ 1.2bn
- Dia Wind Plant 45 MW, COD 2022, N$1.1bn
- Luderitz Wind Plant 45 MW, COD 2022, N$1.1bn
- Omburu PV Plant 20 MW, COD 2020, N$ 500m
- Omburu PV 4.5 MW
- Anaxas HFO 22.5 MW
- REIT 70MW PV 5MW Wind
- REIT 65MW PV
- Omburu PV Plant 20 MW, COD 2020, N$ 500m
- Luderitz Wind Plant 45 MW, COD 2022, N$1.1bn
- REFIT 70MW 65MW PV 5MW Wind
- IPP 20MW PV 50MW Wind -No site yet-

Generation Energy: 600MW Demand vs 400MW local Supply

Plants

South Africa

Angola

Namibia
ELECTRICITY SUPPLY ENERGY MIX

Current Supply
- Hydro: 63%
- Thermal: 32%
- Renewables: 14%
- Imports: 2%

With Planned RE
- Hydro: 55%
- Thermal: 35%
- Renewables: 6%
- Imports: 4%
NAMIBIA GATEWAY TO SADC REGION (MARKET ACCESS)

Transport Corridor Network

- Angola (3-5 days)
- Botswana (2 days)
- DRC (5-6 days)
- Malawi (5-6 days)
- South Africa (2 days)
- Zambia (3-4 days)

- Europe, East Asia, North America, Middle East
- MACS, Maersk, Ocean Africa Containers
- Botswana
- Zambia
- Zimbabwe
TOP TRADING PARTNERS (2019)

Top Export Destinations

Eurozone (23.3%)
South Africa (22.7%)
Republic of China (16.3%)
Botswana (13.3%)
Canada (6.7%)
DRC (3.3%)

United Arab Emirates (3.2%)
Zambia (1.9%)
USA (0.8%)
United Kingdom (0.8%)
Rest of the World (6.8%)
TOP TRADING PARTNERS (2019)

Top Import Destinations

South Africa (65.6%)
Eurozone (6.5%)
Indian (4.3%)
Republic of China (4.1%)
Rest of the world (12.8%)

Botswana (1.6%)
Turkey (0.8%)
Switzerland (0.6%)
Bahrain (1.8%)
INVESTMENT OPPORTUNITIES

AGRICULTURE & AGRO-PROCESSING

LOGISTIC / TRANSPORT & BLUE ECONOMY

ICT / SKILLS DEVELOPMENT

INFRASTRUCTURE (ENERGY, AIRPORT – HKIA and WATER)

MANUFACTURING & MINERAL BENEFICIATION

SERVICE INDUSTRY (TOURISM, E-COMMERCE & E-GOVERNANCE)
TOP INVESTING COUNTRIES IN NAMIBIA

South Africa  United Kingdom  USA

Canada  China  Germany
## WEF Competitiveness Rankings

<table>
<thead>
<tr>
<th>Category</th>
<th>Namibia</th>
<th>Botswana</th>
<th>Rwanda</th>
<th>South Africa</th>
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<tr>
<td>Overall Competitiveness Ranking</td>
<td>94</td>
<td>91</td>
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<td>Financial Systems</td>
<td>41</td>
<td>60</td>
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<td>Labour Market</td>
<td>44</td>
<td>66</td>
<td>45</td>
<td>61</td>
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<tr>
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<td>Infrastructure</td>
<td>94</td>
<td>108</td>
<td>111</td>
<td>69</td>
</tr>
</tbody>
</table>

141 Countries Ranked May 2019
INVESTMENT CLIMATE - LEGAL FRAMEWORK

1. Namibia Investment Promotion Act (NIPA)
   Promulgated on 31 August 2016 (Under Review)

2. Foreign Investment Act
   No. 27 of 1990
   - Protection of Investments
   - Liberal Investment Regime
   - Repatriation of Profits and access to Foreign Exchange
   - Provision for International Arbitration of Legal Disputes

3. Namibia One Stop Shop
   (www.services.icsf.gov.na)

4. National Equitable Economic Empowerment Bill (NEEEB)
IN SUMMARY: WHY NAMIBIA?

- **Good Governance, Peace, Stability**
  - Economic & Political

- **Conducive Investment Climate**
  - Legal & Regulatory Framework

- **Sound Financial System**

- **Quality of Life**
  - Medicare, Schools, Recreational Facilities, Security

- **Young & Trainable Workforce**

- **Globally Competitive Infrastructure**
  - Road, Rail, Air, Sea, Telecom

- **Strategically Located**
  - Gateway into the SADC Region

- **IN SUMMARY: WHY NAMIBIA?**
OUR MANDATE

1. Investment Promotion
2. Policy Reform
3. Micro Small and Medium Enterprises (MSME) Development
4. Promote Regional Special Economic Zones
5. Investor Services and After Care
Thank you

Namibia Investment Promotion & Development Board
Windhoek, Namibia